

Private Client Services

We protect the values of our client, whether individual, family or family enterprise, one at a time.



As a high-net-worth individual, family-owned or privately managed business, you face dynamic and unique challenges.

Our approach

For over 150 years, we have been helping individuals and families achieve their objectives. We bring a collaborative approach to complex personal, estate, family and business issues to meet each client's unique needs, at home and abroad.

This includes understanding your personal goals, multijurisdictional tax considerations, estate and business succession goals, liquidity events and philanthropic intentions.

Our team provides comprehensive, integrated legal solutions and access to a network of top advisory relationships to provide you with highend personalized advice. Our comprehensive offering includes:

- Estate and Succession Planning
- Tax planning
- Philanthropy
- Estate and Trust Administration
- Estate, Trust & Shareholder Disputes
- Family Business Succession
- Corporate governance
- Liquidity event planning and execution
- Corporate Finance
- Private M&A

Private Client Services group ranked as Band 1 for Private Wealth Law – Canada

- Chambers High Net Worth 2022

Our lawyers ranked in the area of Trusts and Estates, including past recognition for Corina Weigl (2017) as "Lawyer of the Year" in Toronto

- The Best Lawyers 2023

Our lawyers ranked in the areas of Banking & Finance: Financial Services Regulation (Canada), Tax (Canada), and Corporate/M&A (Canada)

- Chambers Canada 2022

Our lawyers recognized for their expertise in Charities/Not-For-Profit, Corporate Tax, Litigation – Corporate Tax, Estate Planning & Personal Tax Planning, and Investment Funds & Asset Management (Tax Aspects)

- Canadian Legal Lexpert Directory 2022

Our clients

Our private clients include successful individuals, families and their enterprises across generations, industries and cultures. We understand the need to consider differing requirements in the context of your unique situation in order to service all of your needs.

Continuing success requires collaboration with your stakeholders and advisors.

For over a century, generations of families have turned to Fasken for legal advice to protect what matters most. Whether you're passing down the family business to the next generation or looking for new capital, we can help.



Wealth PRESERVE YOUR ASSETS

Transfer your wealth in an orderly way by developing income splitting strategies, customizing your retirement and succession plan and putting in place other tax efficient plans for multi-jurisdictional property or family interests.

Planning CREATE A LASTING LEGACY

As you introduce the next generation into your business or wish to capitalize on an exit strategy, we can help to transition your wealth for generations to come.



Private Companies

Governance TAKE CONTROL OF YOUR CORPORATE WHEELHOUSE

Learn how to effectively navigate the complex corporate governance landscape by implementing best practices, structures and governance tools to ensure your business stays on track.

Your Business REALIZE VALUE IN YOUR BUSINESS

From proactive preparation for liquidity events to the most sophisticated and structurally complex transactions, learn how our relationship capital can drive your transactions to completion.

Philanthropy

Manage your charitable portfolio

Leave your mark by defining your charitable giving goals, designing a lasting financial legacy or engaging in mentoring and philanthropy.

Contacts



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Fasken is a leading international law firm with more than 925 lawyers and 9 offices on three continents. Clients rely on us for practical and innovative legal services. We provide results-driven strategies to solve the most complex business and litigation challenges.

